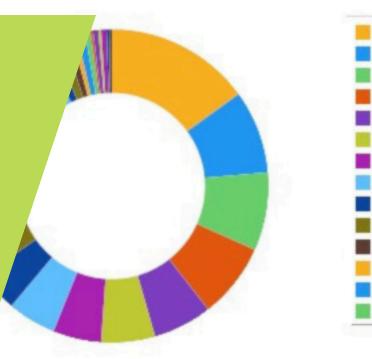
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What you provide

- Client background info
- Focus categories
- The last 3 months of bank/credit card statements
- Online banking export files (QFX files)

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We thoroughly analyze your client's past spending to create a clear, customized report:

- Categorized Income/Expense report
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- Spending distribution pie chart
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\$800 Typical package price. (Varies based on complexity)





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